

## Incentive Based Funding Credit System April 1, 2022 – March 31, 2027

### 1. Overview

For the funding period of April 1, 2022 – March 31, 2027, Network sites will earn credits for incentives achieved. Funds will be allocated based on the percentage of total Network credits earned at year end and will be distributed based on available funding for each incentive. Funding has been allocated based on 3CTN objectives and priorities into three funding envelopes as follows:

Funding Envelope	IBF Factors	Available Funds/Year
<b>A: Adult Trial Performance</b>	• Recruitment (per case funding)	\$200,000
	• Trial Activation	\$200,000
<b>B: Pediatric Trial Performance</b>	<ul style="list-style-type: none"> <li>• Trial Activation, High Priority</li> <li>• Trial Activation, Other</li> </ul>	\$120,000
<b>C: Increased clinical trial access for underserved populations</b>	<ul style="list-style-type: none"> <li>• Remote Patient Management:               <ul style="list-style-type: none"> <li>○ Primary Site</li> <li>○ Satellite Site</li> </ul> </li> <li>• Adolescent and Young Adult (AYA) accrual</li> </ul>	\$84,000 (adults) \$36,000 (pediatrics)

### 2. Incentive Based Funding Factors & Payment Triggers

The IBF factors and credits have been reviewed and approved by the 3CTN Management Committee and Funders Oversight Committee. IBF credits are based on Portfolio trial complexity, which is assessed at the time the trial enters the Portfolio. See Appendix A for more information on trial start up dates and definitions used for IBF calculation. IBF is subject to funding availability.

**Table 1. Adult IBF (April 1, 2022 - March 31, 2027)**

Incentive	Trigger	Credits (Trial Complexity)			Available funding/year
		Low	Standard	High	
<b>Recruitment</b> Per case funding	Lower of: a) 150% of pre-3CTN baseline OR b) Y2-Y6 annual average	1	3	5	\$200,000
<b>Trial Activation</b>	≤120d, trial activation start - open to recruitment	3	4	5	\$200,000
<b>Primary Site</b> Remote access patient	Accrued patient, remote management initiated	3	4	5	\$84,000
<b>Satellite Site</b> Remote access patient	Accrued patient, remote management initiated	2	2	2	
<b>AYA Accrual</b> Aged 15-39	Recruitment of AYA patient to any Portfolio trial	1	1	1	

**Table 2. Pediatric IBF (April 1, 2022 – March 31, 2027)**

Incentive	Trigger	Credits (Trial Complexity)			Available funding/year
		Low	Standard	High	
<b>Trial Activation, High Priority Trials</b>	≤90d, NOL to open to recruitment	10	10	10	\$120,000
<b>Trial Activation, Other ACCTs</b>	≤120d, NOL to open to recruitment	2	4	5	

<b>Primary Site</b> Remote access patient	Accrued patient, remote management initiated	3	4	5	\$36,000
<b>Satellite Site</b> Remote access patient	Accrued patient, remote management initiated	2	2	2	
<b>AYA Accrual</b> Aged 15-39	Recruitment of AYA patient to any Portfolio trial	1	1	1	

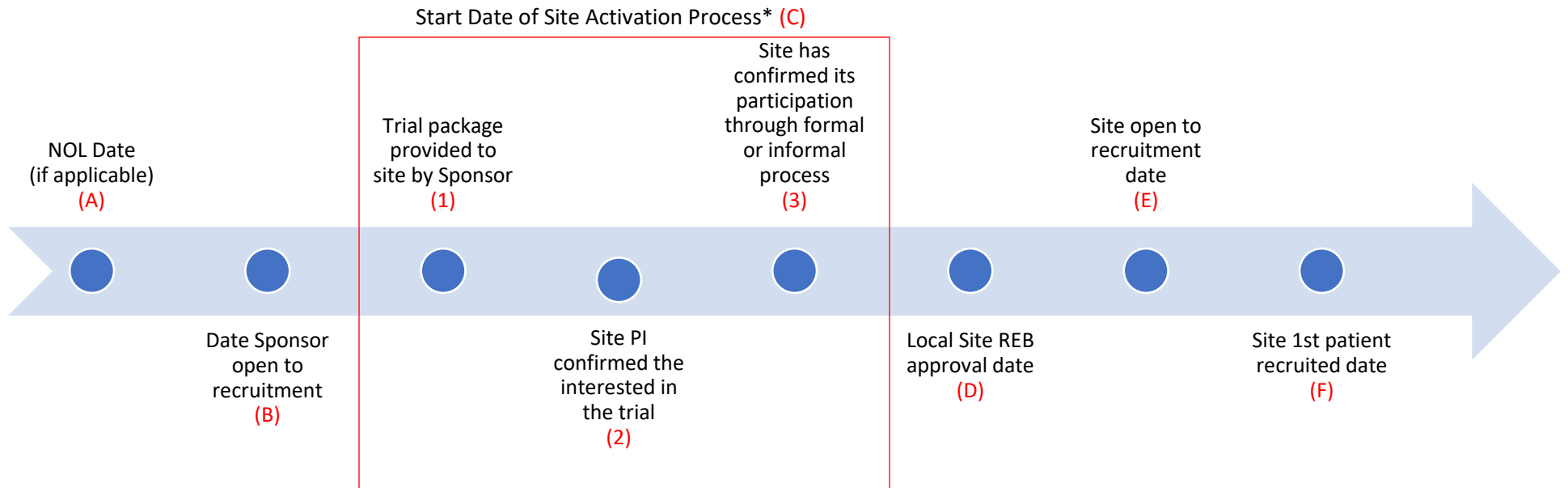
### 3. Process for IBF assessment and payment

Network sites will earn credits for incentives achieved. The funds will be allocated based on the percentage site contributes to the total Network credits earned using the IBF Formula:

$$\text{Site Disbursement (\$)} = [\text{Site Credits earned} / \text{Total Network Credits earned}] * \text{Annual Envelope (\$)}$$

IBF eligibility will be assessed quarterly once performance data is received by the Coordinating Centre and payment will be issued annually. The Coordinating Centre will report back quarterly the total Network credits earned to ensure transparency.

## Appendix A: Trial Site Start Up: Milestone Dates and Definitions



\*Choose the latest date of 1, 2 and 3 to use as the Start Date of Site Activation Process

### IBF Calculation

Network Site Type	IBF Factor	Definition	Calculation for IBF Eligibility
<b>Pediatric</b>	High Priority Portfolio	Trial opened within 90 days from No Objection Letter to Site Open to Recruitment	$E - A = 90d$ or $E - B = 90d$
<b>Pediatric</b>	Trial Activation	Portfolio trial activated within target timeline of 120 days from No Objection Letter to Site Open to Recruitment	$E - A = 120d$ or $E - B = 120d$
<b>Adult</b>	Trial Activation	Portfolio trial opened within 120 days from Start Date of Site Activation Process (latest date of C 1, 2, or 3) to Site Open to Recruitment	$E - C = 120d$

**Document Revision History**

<b>Version</b>	<b>Date</b>	<b>Description</b>	<b>Author</b>
1.0	7/4/2022	New document	D. Kato
1.1	9/23/2022	Update timeline graphic and made corrections IBF Calculations Table	J. Schoales